

G&J Garland & Johnson Dental

321 N. Breiel Blvd.
Middletown, OH 45042
513-424-3971

2309 Woodman Dr.
Kettering, OH 45420
937-252-9070

9684 Cincinnati Columbus Rd.
Cincinnati, OH 45241
513-777-5369

PATIENT WELCOME FORM

Welcome to your new dental home. The information on this form is important for our records and for your health. This information is strictly confidential. Thank you.

PERSONAL INFORMATION

Patient's Legal Name: Last, First Initial _____ Date of Birth _____ Male Female
Preferred Name _____ Home Phone # _____ Cell Phone # _____
Patient's Address: Street, Apt # _____ City _____ State _____ Postal Code _____
E-mail _____ Minor Marital Status: Single Married Divorced Widowed
If Student, name of School/College _____ City _____ State _____ Full-time Part-time
Patient/Guardian's Employer _____ Occupation _____
Work Address: Street, Ste # _____ City _____ State _____ Postal Code _____ Phone # _____
Spouse's Name: Last, First Initial _____ Spouse's Employer _____ Occupation _____
Spouse's Work Address _____ City _____ State _____ Postal Code _____ Phone # _____
Do you have other family members who are patients here? _____
Who can we thank for referring you to our office? _____

EMERGENCY CONTACT INFORMATION

Name _____ Relationship _____
Home Phone # _____ Work Phone # _____ Cell Phone # _____

RESPONSIBLE PARTY

Name of person responsible for this account _____ Relationship _____
Address: Street, Ste # _____ City _____ State _____ Postal Code _____ Phone # _____
Home Phone # _____ Work Phone # _____ Cell Phone # _____

INSURANCE AND FINANCIAL INFORMATION

Do you have insurance coverage? No Yes - Insurance Company Name _____ Phone # _____
Insured Name _____ SS# _____ Patient's Relationship to Subscriber Self Spouse Guardian
Insured Birthdate _____ Group Cert/ID # _____ Division # _____ Group/Policy # _____
Employer (if different from above) _____ Employer Address _____
Do you have secondary coverage? No Yes - Insurance Company Name _____ Phone # _____
Insured Name _____ SS# _____ Patient's Relationship to Subscriber Self Spouse Guardian
Insured Birthdate _____ Group Cert/ID # _____ Division # _____ Group/Policy # _____
Employer (if different from above) _____ Employer Address _____

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RELEASE INFORMATION

You may discuss my health care with _____

Health Care Providers Yes No Insurance Companies Yes No Others (Spouse, Parents, etc.) _____

ASSIGNMENT AND RELEASE

Dental insurance is designed to help aid in attaining optimum dental health; it is not designed to be a 'pay-all'. It is in your best interest to be sure that we have all of your current insurance information on file. We will do our best to answer any questions you have and are happy to process your claim forms at no charge.

We schedule your appointments to your convenience, and your punctuality is appreciated. If you need to reschedule your appointment, please provide us with two working days notice, in which case no cancellation fee will be applied.

I understand that I am responsible for payment of services rendered and that payment is due in full at the time of treatment unless prior arrangements have been approved. I hereby authorize release of any information, either in print or electronic media, including the diagnosis and records of treatment or examination rendered, to my insurance company.

I hereby authorize payment directly to GARLAND & JOHNSON DENTAL for all insurance benefits otherwise payable to me for services rendered. I understand that I am financially responsible for all charges, whether or not paid by insurance, and for all services rendered on my behalf or my dependents.

I authorize the above doctor and/or any provider or supplier in this office to release the information required to secure the payment of benefits. I authorize the use of this signature on all insurance submissions.

Signature Patient/Guardian _____ Date _____

Witness Signature _____ Date _____

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DENTAL / MEDICAL HISTORY

Former Dentist _____ City, State _____ Last Dental visit date _____
 Date of last Oral X-rays _____ How often do you floss? _____ How often do you brush? _____

Check all that apply:

- | | | |
|--|--|---|
| Bad Breath <input type="checkbox"/> Yes <input type="checkbox"/> No | Loose teeth or broken filling <input type="checkbox"/> Yes <input type="checkbox"/> No | Sensitivity to sweets <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Bleeding gums <input type="checkbox"/> Yes <input type="checkbox"/> No | Orthodontic Treatment <input type="checkbox"/> Yes <input type="checkbox"/> No | Sensitivity when biting <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Blisters on lip/mouth <input type="checkbox"/> Yes <input type="checkbox"/> No | Pain around ear <input type="checkbox"/> Yes <input type="checkbox"/> No | Frequent headaches <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Fingernail biting <input type="checkbox"/> Yes <input type="checkbox"/> No | Periodontal Treatment <input type="checkbox"/> Yes <input type="checkbox"/> No | Jaw, head or neck injuries <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Grinding teeth <input type="checkbox"/> Yes <input type="checkbox"/> No | Sensitivity to cold <input type="checkbox"/> Yes <input type="checkbox"/> No | Jaw clicking and/or pain <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Lip and cheek biting <input type="checkbox"/> Yes <input type="checkbox"/> No | Sensitivity to heat <input type="checkbox"/> Yes <input type="checkbox"/> No | Tooth pain <input type="checkbox"/> Yes <input type="checkbox"/> No |

Physician's Name _____ Date of last visit _____

1. Are you currently under medical treatment?
2. Have you ever had any serious illnesses or operations?
3. Are you currently taken medications?
 Please list your medications: _____

4. Do you smoke? Yes No
5. Do you use cocaine or other illicit drugs? Yes No
6. Do you wear contact lenses? Yes No
7. (Women only) Are you:
 - Pregnant Yes No
 - Nursing Yes No
 - Taking birth control Yes No

8. Have you had any allergic reactions to the following:

- | | |
|---------------------------------|--|
| Local Anesthetics | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Penicillin or other Antibiotics | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Sulfa Drugs | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Barbiturates (sleeping pills) | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Sedatives | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Iodine | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Aspirin | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Latex | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Other: _____ | |

Check all that apply:

- | | | |
|--|--|--|
| AIDS <input type="checkbox"/> Yes <input type="checkbox"/> No | Diabetes <input type="checkbox"/> Yes <input type="checkbox"/> No | Nervous Problems <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Anemia <input type="checkbox"/> Yes <input type="checkbox"/> No | Emphysema <input type="checkbox"/> Yes <input type="checkbox"/> No | Pacemaker <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Arthritis <input type="checkbox"/> Yes <input type="checkbox"/> No | Epilepsy <input type="checkbox"/> Yes <input type="checkbox"/> No | Psychiatric care <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Artificial Heart Valves <input type="checkbox"/> Yes <input type="checkbox"/> No | Fainting/Dizzy <input type="checkbox"/> Yes <input type="checkbox"/> No | Radiation <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Artificial Joints <input type="checkbox"/> Yes <input type="checkbox"/> No | Glaucoma <input type="checkbox"/> Yes <input type="checkbox"/> No | Respiratory <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Asthma <input type="checkbox"/> Yes <input type="checkbox"/> No | Headaches <input type="checkbox"/> Yes <input type="checkbox"/> No | Rheumatic Fever <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Back Problems <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart Murmur <input type="checkbox"/> Yes <input type="checkbox"/> No | Scarlet Fever <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Bleeding abnormally, with surgery/extractions <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart Problems <input type="checkbox"/> Yes <input type="checkbox"/> No | Shortness of breath <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Blood Disease <input type="checkbox"/> Yes <input type="checkbox"/> No | Hepatitis <input type="checkbox"/> Yes <input type="checkbox"/> No | Sinus Trouble <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cancer <input type="checkbox"/> Yes <input type="checkbox"/> No | Herpes <input type="checkbox"/> Yes <input type="checkbox"/> No | Skin Rash <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Chemical Dependency <input type="checkbox"/> Yes <input type="checkbox"/> No | High Blood Pressure <input type="checkbox"/> Yes <input type="checkbox"/> No | Stroke <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Chemotherapy <input type="checkbox"/> Yes <input type="checkbox"/> No | HIV Positive <input type="checkbox"/> Yes <input type="checkbox"/> No | Swelling of feet/ankles <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Chronic Fatigue Synd. <input type="checkbox"/> Yes <input type="checkbox"/> No | Jaundice <input type="checkbox"/> Yes <input type="checkbox"/> No | Swollen Neck Glands <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Circulatory problems <input type="checkbox"/> Yes <input type="checkbox"/> No | Jaw Pain <input type="checkbox"/> Yes <input type="checkbox"/> No | Thyroid Problems <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Congenital Heart Issues <input type="checkbox"/> Yes <input type="checkbox"/> No | Kidney Disease <input type="checkbox"/> Yes <input type="checkbox"/> No | Tonsillitis <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cortisone Treatment <input type="checkbox"/> Yes <input type="checkbox"/> No | Liver Disease <input type="checkbox"/> Yes <input type="checkbox"/> No | Tuberculosis <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cough-persistent <input type="checkbox"/> Yes <input type="checkbox"/> No | Low Blood Pressure <input type="checkbox"/> Yes <input type="checkbox"/> No | Tumor/growth on head <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | Mitral Valve Prolapse <input type="checkbox"/> Yes <input type="checkbox"/> No | Ulcer <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | | Venereal Disease |

Please advise us in the future of any change in your dental or medical history or any medications you may be taking.

Signature Patient/Guardian _____ Date _____

Witness Signature _____ Date _____

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DENTAL POLICY

Thank you for choosing us for your dental needs! We are committed to providing you with excellent care and convenient financial arrangements. Please read and initial the following:

INSURANCE: _____

Our office is committed to helping our patients maximize their dental benefits. We are available to answer most of your questions about your coverage; however, your policy is a contract between you and your dental insurance company. We are only able to provide you with an estimated co-pay which is due at the time of service. As a service to our patients, we will bill the insurance company and allow them 45 days to render payment. After 60 days it becomes your responsibility to pay the balance in full. Insurance policies vary; therefore we can not guarantee coverage or the amount to be covered due to the complexities of insurance contracts. Please understand that some insurance policies cover posterior white (tooth colored) fillings and/or crowns at a reduced (silver, amalgam, etc.) rate which could result in a different co-pay. We do not offer treatment based strictly on your insurance, but rather what we feel is best for our patients' overall health and care.

PAYMENT OPTION: _____

We accept the following methods of payment: cash, check, MasterCard, Visa, and CareCredit. We also offer payment plans through CareCredit. Payment in full is due at the time of service unless prior arrangements have been made.

SERVICE CHARGES: _____

The policy of this office is to charge \$15 a month late fee for all accounts over 90 days past due. We charge \$30 for returned checks. Additional fees may apply for excessive balances.

MISSED APPOINTMENTS: _____

Please remember that once an appointment has been made, it is a specific time reserved for you. We reserve the right to charge a \$25.00 fee for all cancelled or missed appointments without a 24 hour notice.

TREATMENT TO BE DONE: _____

Our primary mission is to deliver the best and most comprehensive dental care available. Please understand that during treatment it may be necessary to change and/or add procedures because of conditions found during treatment that were not evident during the initial examination. A full treatment plan will be given to you upon comprehensive exam completion. If you choose not to do the treatment that has been suggested to you, you may be asked to sign a refusal statement. Please note that if treatment is not completed within a reasonable time, treatment may change as well.

ACKNOWLEDGEMENT OF NOTICE OF PRIVACY PRACTICES: _____

We are required by law to maintain the privacy of, and provide individuals with, this notice of our legal duties and privacy practices with respect to protected health information. A copy of this HIPAA Compliance Form is available upon request.

Signature Patient/Guardian _____ Date _____

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PATIENT PAYMENT POLICY

In order to keep dental cost down, we request that patients pay their copay as services are rendered unless other arrangements have been made with the business office.

INSURANCE

Our practice is committed to you by providing you with the highest quality of dental care available. Our fees are determined by the actual cost of treatment not the insurance companies arbitrary determination of USUAL AND CUSTOMARY RATES.

As a courtesy to you, we submit all insurance claims and obtain the dental benefits you and your family are eligible to receive through your insurance carrier. However, this is only an estimation of coverage. Your insurance policy is a contract between you and your insurance company, we are not a party to that contract, therefore, the balance of your account is your responsibility regardless of what your insurance company reimburses for services rendered.

CO-PAYS

- We require your DEDUCTIBLE and ESTIMATED CO-PAY paid at the TIME OF SERVICE.
- We cannot bill an insurance company for any claim unless all information is received from the patient.
- We request insurance information and patient history be updated annually. If your insurance company has not paid it's estimated portion within sixty (60) days the amount outstanding will be transferred to your account and will become your responsibility.

IF SUFFICIENT INSURANCE INFORMATION IS NOT RECEIVED, THE ENTIRE FEE FOR SERVICES RENDERED WILL BE DUE AT THE TIME OF THE APPOINTMENT.

BROKEN APPOINTMENTS

We understand that occasionally situations may arise to warrant a broken appointment. However, this can leave a serious void in our schedule. We request 24 hours notice so that this time can be used for another patient in need of treatment. Therefore, WE RESERVE THE RIGHT TO CHARGE FOR AN APPOINTMENT CANCELLED OR BROKEN WITHOUT A 24 HOUR ADVANCED NOTICE. THERE WILL BE A \$25.00 CANCELLED OR BROKEN APPOINTMENT FEE FOR MISSED APPOINTMENTS.

Our goal is to make your dental appointments as comfortable and as pleasant as possible, if you have any questions, suggestions or concerns, please feel free to discuss them with any of our office staff.

**I understand and agree that regardless of my insurance status, I am ultimately responsible for the balance of my account. In the event that the account would be sent to a collection agency or attorney due to non-payment on the account, I am responsible for all collection fees or charges.

I understand by signing this form, the insurance company will release checks to the office. I also understand that the office submits claims electronically.

Signature Patient/Guardian _____ Date _____